

Obesity Care Management Monthly Engagement Form

| Member measurements | | *Required fields |
|--|---------------------------|---|
| Member name* _____ | | PEBP ID* _____ |
| Initial weight* _____ | Target weight goal* _____ | Cycle weight less goal* _____ |
| <div style="display: flex; justify-content: space-between;"> (Enter weight) (Enter count) </div> | | Appointments completed* _____ Months into program* _____ |

| Member and appointment information | | *Required fields |
|--|--|--|
| Waist circumference* _____ | | |
| Date of this appointment* _____ / _____ / _____ | Date of next appointment* _____ / _____ / _____ | BMI* _____ |
| Patient's weight on appointment day* _____ | Consultant/Coach* _____ | Blood pressure* _____ |
| Location of appointment _____ | What type of visit was this?* _____ | Program completion date* _____ / _____ / _____ |
| | | MM DD YYYY |

| Client compliance | | | | |
|--|-----|----|----|--|
| 1. Is the patient compliant with nutritional instructions? | Yes | No | NA | |
| 2. Was the patient's goal weight discussed? | Yes | No | NA | |
| 3. Were participation expectations discussed? | Yes | No | NA | |
| 4. Are there any barriers to successful outcomes? | Yes | No | NA | |
| If yes, please explain: _____ <i>Attach additional information to this document if necessary.</i> | | | | |
| 5. Is the patient compliant with physical activity instructions? | Yes | No | NA | |
| Describe patient's physical activity on a weekly basis: _____ <i>Attach additional information to this document if necessary.</i> | | | | |
| 6. Was patient compliant with all appointments expected for the month? | Yes | No | NA | |
| If no, please explain: _____ <i>Attach additional information to this document if necessary.</i> | | | | |
| 7. Your perceived level of patient's desire to achieve their goals? <i>Attach additional information to this document if necessary.</i> _____ | | | | |
| 8. If yes, did the patient agree to comply? | Yes | No | NA | |
| <i>I, the undersigned, hereby certify that I am the named member's health care provider and I certify that I have examined the named member sufficiently to answer the above questions. Further, I certify that the above answers are true and accurate statements regarding the named member's wellness, weight and activities.</i> | | | | |
| _____ Health care Provider Signature | | | | |