



Obesity Care Management Monthly Engagement Form

Member measurements		*Required fields		
Member name* _____		PEBP ID* _____		
Initial weight*	Target weight goal*	Cycle weight less goal*	Appointments completed*	Months into program*
_____	_____	(Enter weight) _____	(Enter count) _____	_____
Member and appointment information		*Required fields		
Waist circumference* _____				
Date of this appointment* MM / DD / YYYY		Date of next appointment* MM / DD / YYYY		BMI* _____
Patient's weight on appointment day* _____		Consultant/Coach* _____		Blood pressure* _____
Location of appointment _____		What type of visit was this?* _____		Program completion date* MM / DD / YYYY
Client compliance				
1. Is the patient compliant with nutritional instructions?	Yes	No	NA	
2. Was the patient's goal weight discussed?	Yes	No	NA	
3. Were participation expectations discussed?	Yes	No	NA	
4. Are there any barriers to successful outcomes?	Yes	No	NA	
If yes, please explain: _____ <i>Attach additional information to this document if necessary.</i>				
5. Is the patient compliant with physical activity instructions?	Yes	No	NA	
Describe patient's physical activity on a weekly basis: _____ <i>Attach additional information to this document if necessary.</i>				
6. Was patient compliant with all appointments expected for the month?	Yes	No	NA	
If no, please explain: _____ <i>Attach additional information to this document if necessary.</i>				
7. Your perceived level of patient's desire to achieve their goals? <i>Attach additional information to this document if necessary.</i>				

8. If yes, did the patient agree to comply?	Yes	No	NA	
<i>I, the undersigned, hereby certify that I am the named member's health care provider and I certify that I have examined the named member sufficiently to answer the above questions. Further, I certify that the above answers are true and accurate statements regarding the named member's wellness, weight and activities.</i>				
_____ Health care Provider Signature				